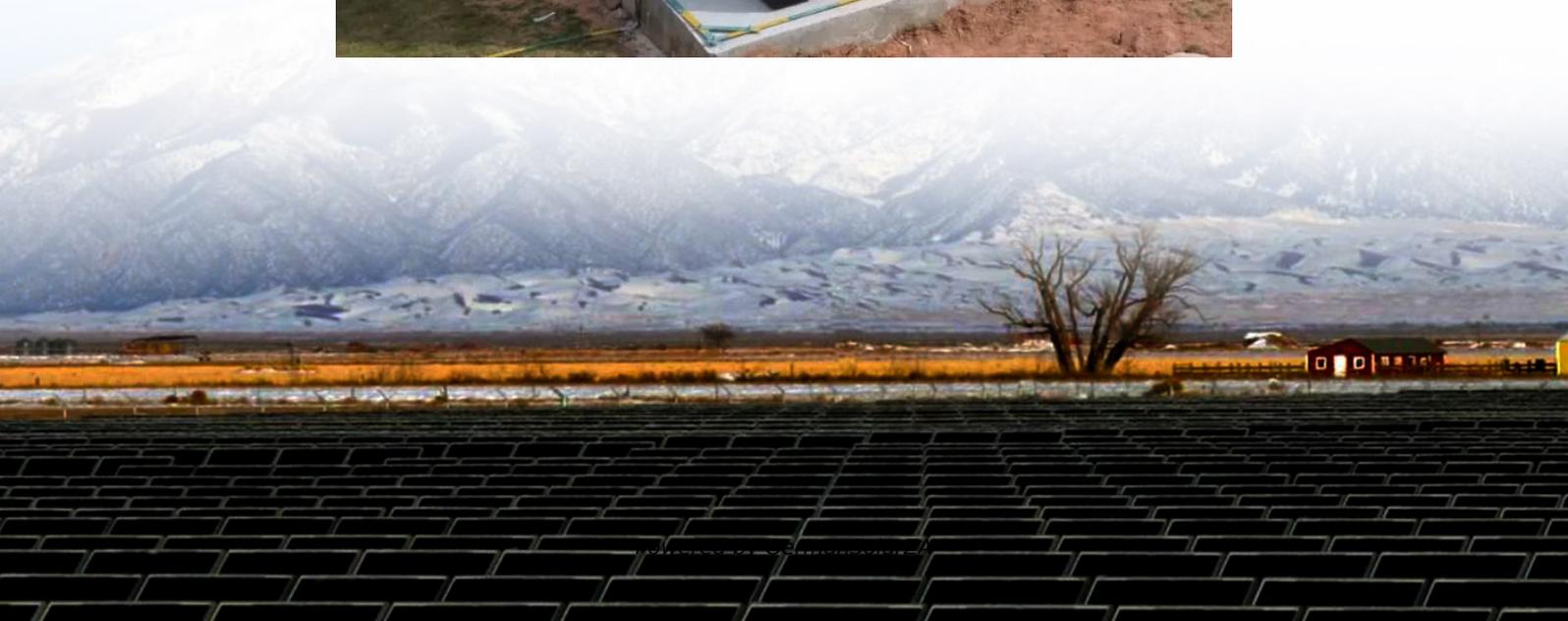


# China-Europe Battery Energy Storage Enterprise





## Overview

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Why are Chinese energy storage companies expanding in Europe?

Due to the strong demand for electrification in Europe and requirements around battery localisation, since 2019, Chinese energy storage companies have been gradually expanding in the European market, fully leveraging the synergies of vertical integration in their industry.

Does China have a market advantage for battery storage systems?

ds, and service networks for battery storage systems. At present China does have some market advantages when it comes to the development of BESS infrastructure, including the supply chain related to global lithium-ion battery production.

Which country exports the most batteries to Europe?

Energy storage: From 2019 to 2023, total battery exports from China to Europe climbed from RMB 26.53 billion to RMB 180.23 billion, before declining slightly in 2024. For energy storage, Germany is the main market.

What is China's energy storage policy & regulatory roadmap?

The policy and regulatory roadmap is aimed at pushing China's installed base of large-scale energy storage - primarily lithium-ion battery energy storage systems (BESS) - to 180GW by the end of 2027.



## China-Europe Battery Energy Storage Enterprise

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In addition, in order to further leverage the synergies offered by vertically integrated industrial chains, Chinese energy storage enterprises and local energy enterprises are ...

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