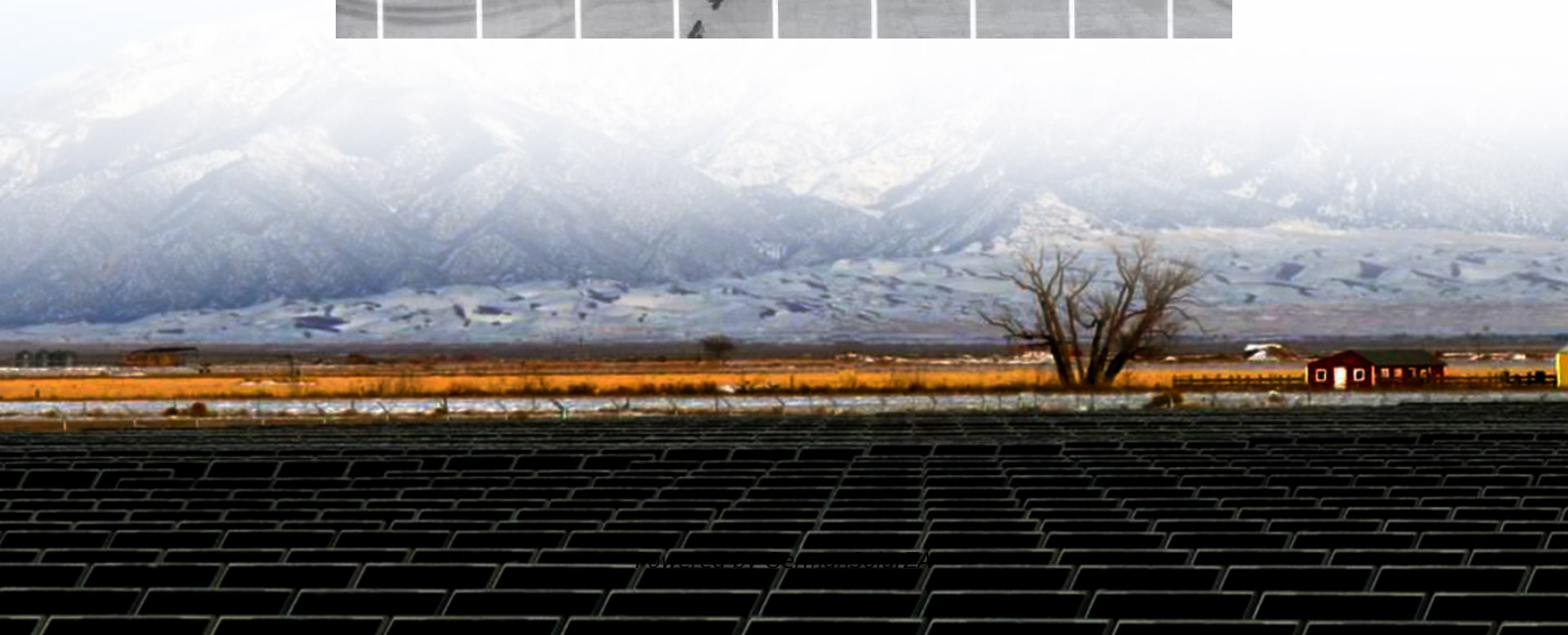


Solar glass natural soda





Overview

Will a new soda ash factory affect solar glass prices?

Inner Mongolia Berun Group recently inaugurated a new soda ash factory in China. pv magazine spoke about the impact of the new facility on solar glass prices with Marguerite Morrin, research director for OPIS' Chemical Market Analytics. She said the facility will produce natural soda ash, which is cheaper than synthetic soda ash.

Does solar glass contribute to soda ash demand in other Asia?

Solar glass is a key driver for soda ash demand in Other Asia, with flat glass also having the potential to contribute positively. A number of solar and flat glass projects are scheduled for this region, as described in Fig 3, which have the potential to add about 1.0 million mt of new soda ash demand.

Will a new Berun factory reduce soda ash & PV glass prices?

Inner Mongolia Berun Group has invested \$2 billion in the new facility and plans to allocate an additional \$3 billion to expand its capacity to 7.8 million MT in the future. According to Morrin, the new factory could contribute to a decrease in soda ash and PV glass prices.

How much soda ash does China produce?

The factory, located in Alxa Right Banner, is expected to reach a capacity of 5 million metric tons (MT) by the end of this year, accounting for approximately 13.8% of China's total soda ash production. Prior to the factory's opening, China's soda ash production stood at around 31 million MT.



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Solar Glass

Solar glass is a specialized low-iron, tempered soda-lime silicate glass, often enhanced with an anti-reflective coating. This combination delivers ultra-high light transmittance, superior ...

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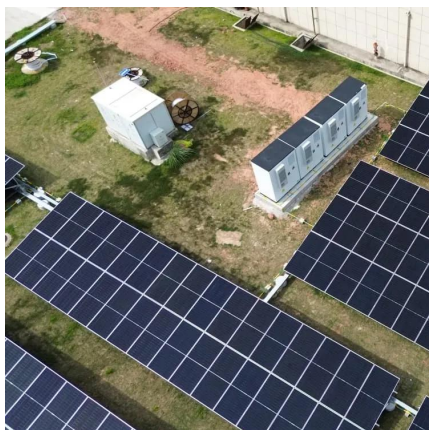
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As solar manufacturing expands, soda ash has become a critical component of the photovoltaic value chain, linking the glass, chemical, and energy sectors in unexpected ways.

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Soda Ash Market Insight

Additionally, it's understood that both flat and solar glass producers have high stocks of both soda ash and glass. In August, solar glass, a key driver for soda ash demand in ...

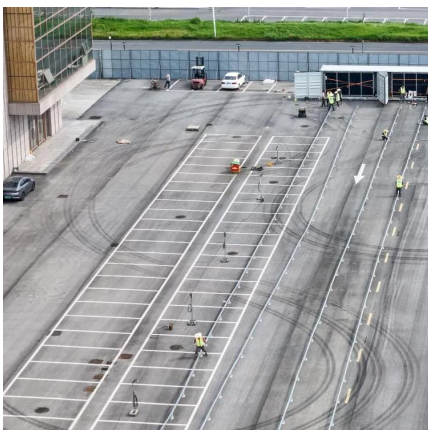
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