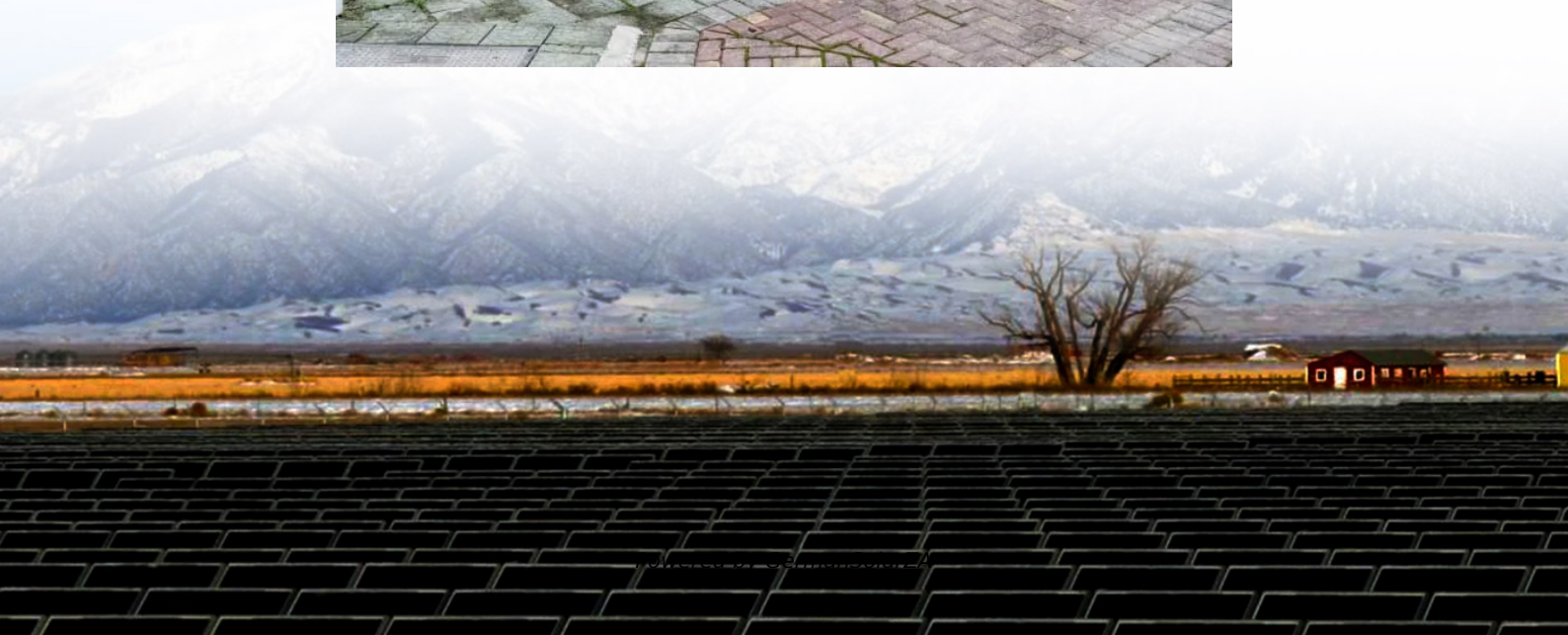


The prospects of Prague EK energy storage batteries





Overview

How can European policymakers help the battery storage sector?

Recommendations How can European policymakers help the battery storage sector? Battery storage systems are essential for strengthening the EU's energy security and competitiveness by enhancing flexibility, providing ancillary services to secure the grid, maximising the use of renewable energy, and effectively dealing with energy price volatility.

Will batteries be able to meet energy demand in the EU?

As regards batteries for stationary energy storage in the EU (for energy grid or home storage), despite steady growth, their roll-out should accelerate to meet the forecast demand of 200 gigawatts (GW) by 2030. A total of 30 gigafactory projects had been announced, with the potential to achieve a combined capacity of 1.3 TWh by 2030.

Why is battery production important for the EU?

Batteries, widely used in the transport and energy sectors, are central to the global energy system. They will be key to the EU's clean energy transition, industrial future and strategic autonomy. Boosting the industrial base for battery production is therefore a key task for the EU.

Which countries are leading the battery storage market in 2024?

Germany continues to lead the market and deliver almost 70% of the annual capacity. In 2024, Europe's top three battery storage markets – Germany, Italy, UK – solidified their dominance, with Austria and Sweden closing the 'top 5' ranking (see Fig. 2). 2024 marked the first year when reactivated storage capacity was added to the market.



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